

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	20056	0.08		
GIFT NIFTY	22898	-0.26		
NIKKEI 225	38579	-1.52		
HANGSENG	22537	-1.77		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.00	0.06		
JPY/INR	57.63	0.10		
GBP/INR	109.55	0.02		
EUR/INR	90.99	-0.26		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22917	-0.12		
SENSEX	75939	-0.04		
NIFTY BANK	49570	0.98		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	86450	0.63	
SILVER	96930	0.54	
GUARSEED	5383	0.32	
CRUDE OIL	6255	-0.52	
NATURAL GAS	379	2.77	
ALUMINIUM	262.95	0.21	
COPPER	870	0.28	
ZINC	270.60	0.73	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.67	-0.27		
INFY	21.21	-0.93		
DR REDDY	13.37	-1.40		
HDFCBANK	60.75	0.40		
ICICIBANK	28.89	2.19		

STOCK TO WATCH

Patanjali Foods The Supreme Court has quashed the demand order of Rs 186 crore for the pre—Corporate Insolvency Resolution Process (CIRP) period raised by the Income Tax Department on the company. National Fertilizers The Board has shown its willingness to accept the proposal from the Department of Fertilizers for becoming part of the proposed joint venture company, with 18% equity, for setting up a new Ammonia-Urea Complex at the Namrup IV fertilizer plant in Namrup, Assam.Waaree Energies The company has received an order for the supply of solar modules for 362.5 MWp from Khaba Renewable Energy, a subsidiary of Engie India.

TOP NEWS

Mazagon Dock, BDL, other defence stocks jump up to 11% as investors eye FDI policy boost .

Voler Car shares make flat listing on NSE SME platform at Rs 90.

Hexaware Tech shares jump 11% over IPO price on listing day.

India falls to third place in MSCI Emerging Markets index amid sell-off.

Lupin, Dr Reddy's, other pharma stocks fall on Trump's 25% tariff plans.

Netweb Tech shares up 10% after launching 'skylus.ai' to optimize GPU resource management .

Aurobindo Pharma shares crash 9.5% as USFDA issues 5 observations for arm's AP facility .

Adani Group stocks trade mixed after US SEC seeks India's help in fraud probe; Adani Green down 2%.

Transformers & Rectifiers shares gain 2% on order win worth Rs 166.5 crore.

Piramal Pharma shares down 3.5% on 6 observations from USFDA.